AMRELI STEELS LIMITED

FINANCIAL HIGHLIGHTS

	FY 20	FY 19	FY18	FY17	FY16	FY15
	---------- Rupees In Million ----------					
Sales	26,532	28,596	15,501	13,284	12,400	14,414
Gross Profit	1,976	2,424	2,758	2,468	2,792	2,514
Operating Profit	519	1,195	1,871	1,697	2,085	1,940
(Loss) / Profit before Taxation	(1,780)	(67)	1,394	1,445	1,749	1,272
(Loss) / Profit after Taxation	(1,127)	33	1,585	1,074	1,280	1,011
Total Comprehensive (Loss)/ Income	(1,130)	17	2,328	1,050	1,288	1,003
Non-Current Assets	17,898	17,151	15,708	12,418	8,615	7,673
Current Assets	17,572	12,460	10,935	5,791	8,150	4,589
Total Assets	35,469	29,611	26,643	18,209	16,765	12,262
Non-Current Liabilities	6,341	2,892	3,367	1,934	1,736	2,155
Current Liabilities	18,015	14,475	10,396	5,129	4,339	4,236
Total Liabilities	24,356	17,367	13,763	7,063	6,075	6,391
Total Equity (with Revaluation Surplus)	11,113	12,244	12,880	11,146	10,691	5,871
Total Equity (w/o Revaluation Surplus)	8,825	9,882	10,446	9,391	8,861	3,952

FINANCIAL RATIOS

	FY 20	FY 19	FY18	FY17	FY16	FY15
Gross Profit (%)	7.45%	8.48%	17.79%	18.58%	22.52%	17.44%
Operating Profit (%)	1.96%	4.18%	12.07%	12.77%	16.81%	13.46%
Net (Loss) / Profit (%)	-4.25%	0.11%	10.23%	8.08%	10.32%	7.01%
Return on Equity (%) (with Revaluation Surplus)	-10%	0.27%	12.31%	9.64%	11.97%	17.22%
Return on Equity (%) (w/o Revaluation Surplus)	-13%	0.33%	15.17%	11.44%	14.44%	25.58%
Return on Assets (%)	-3.18%	0.11%	5.95%	5.90%	7.63%	8.24%
(Loss)/Earnings Per Share (PKR)	-3.79	0.11	5.34	3.62	4.81	4.54
Book Value Per Share (PKR) (with Reval. Surplus)	37.42	41.22	43.37	37.53	36.00	26.36
Book Value Per Share (PKR) (w/o Reval. Surplus)	29.71	33.27	35.17	31.62	29.83	17.74
No. of Shares (million)	297.01	297.01	297.01	297.01	297.01	222.76